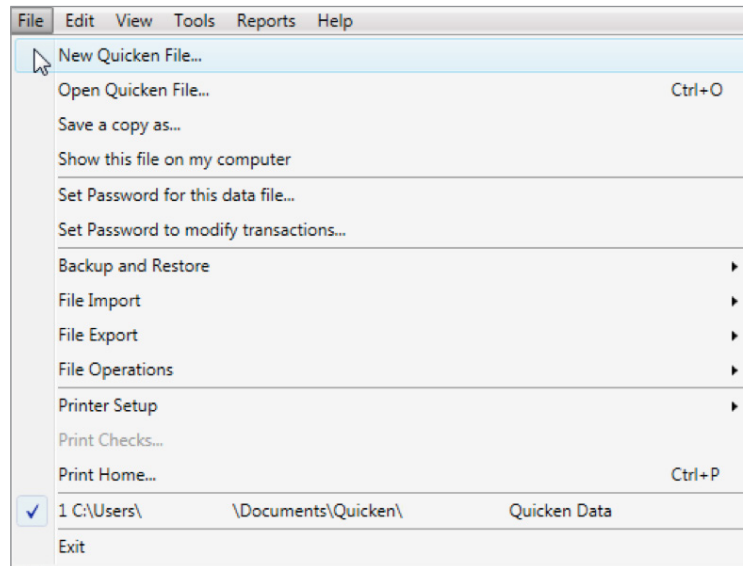


QUICKEN DOWNLOAD STEPS

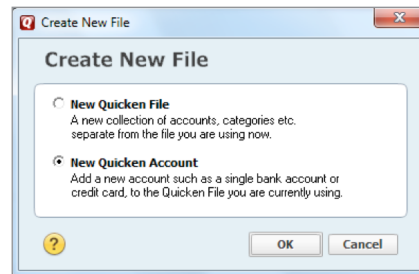
USER GUIDE

QUICKEN DOWNLOAD STEPS

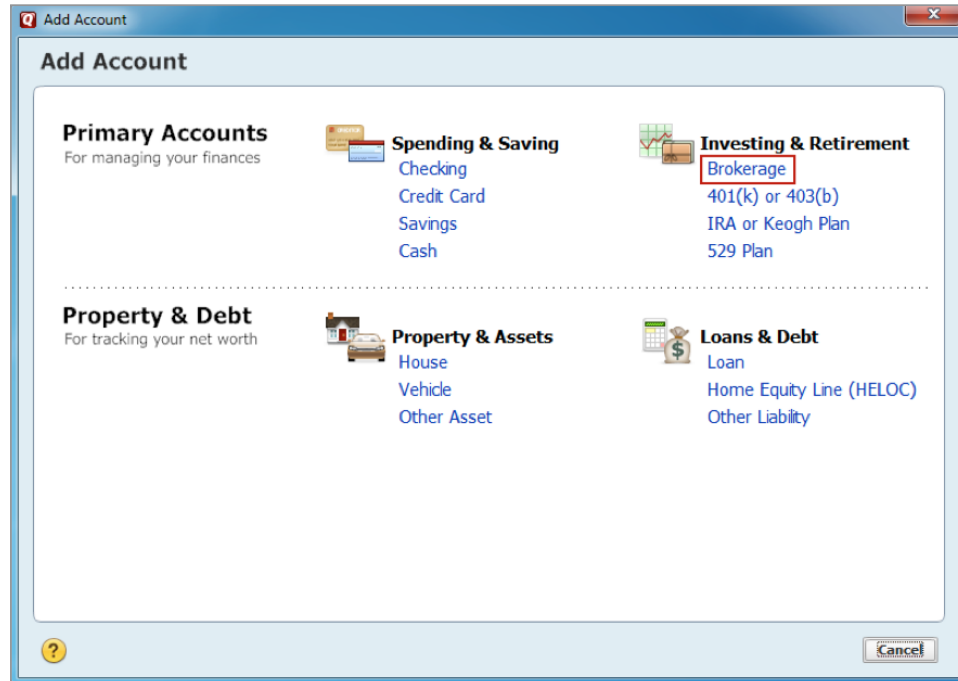
1. Click **File** and choose **New Quicken File**.



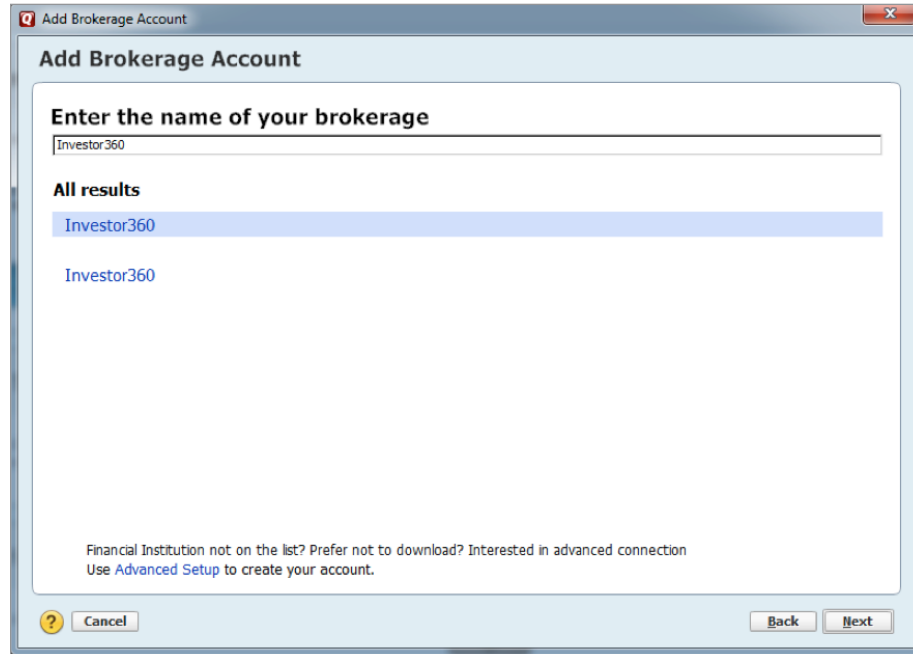
2. In the Create New File box, select **New Quicken Account**.



3. In the Add Account window, select **Brokerage** from the Investing & Retirement column as your account type.



4. In the Add Brokerage Account window, enter “Investor360” as your institution.



5. Enter your Investor360° user ID and password and click **Connect**.

Add Brokerage Account

Investor360
WEB: www.investor360.net | TEL: Contact your Advisor

I360 ID
for your Investor360 account

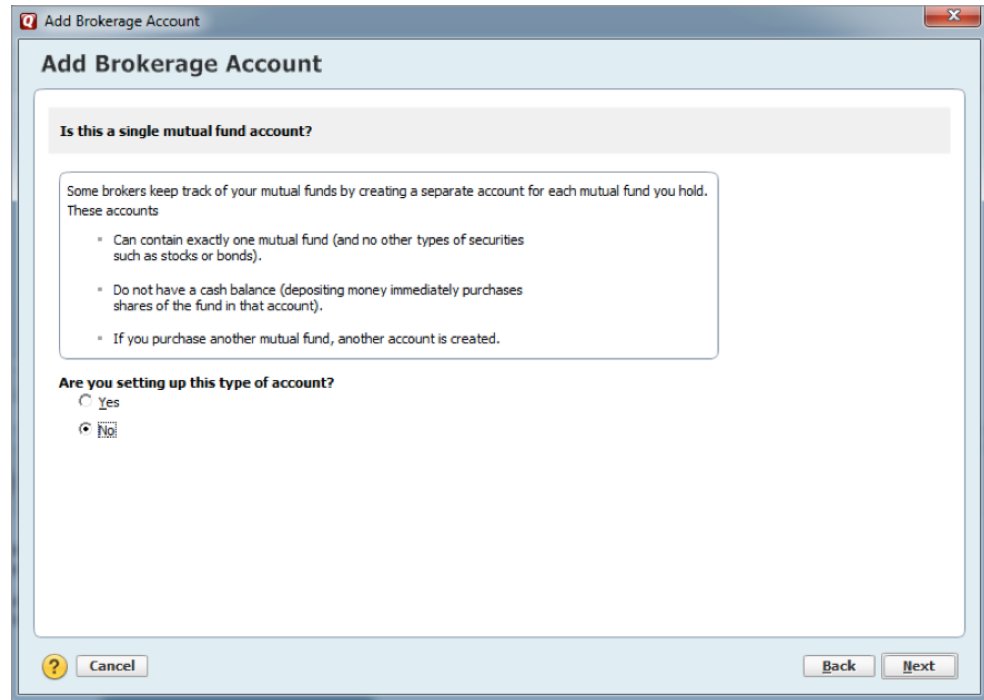
I360 Password
for your Investor360 account
 Show characters

Save this password

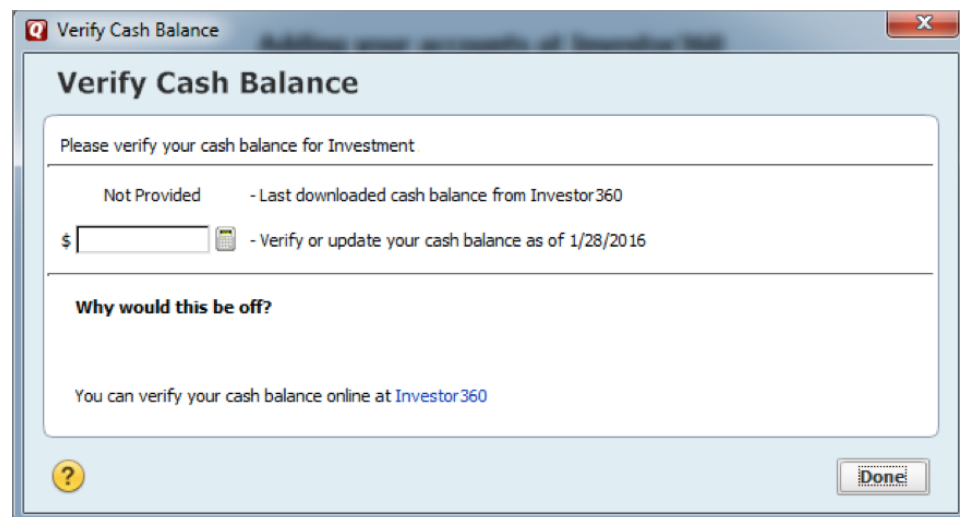
Your credentials are safe with Quicken
We use bank-level encryption to secure your login credentials, they cannot be compromised.
[Learn more about our security](#)

? For more options use [Advanced Setup](#)

- You may also be prompted to indicate whether your account is a single mutual fund account. If you are prompted, select **No** and click **Next**.



- Enter "0.00" for starting cash and click **Done**.



8. Your accounts have been added. Click **Finish**.

